

## EXTRA-HELP CalPERS RETIREMENT CHECKLIST

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

SOCIAL SECURITY #: \_\_\_\_\_

CURRENT EXTRA-HELP JOB TITLE: \_\_\_\_\_

**IF YOU CHECK #'S 2-4 BELOW, PLEASE SIGN THE  
CALPERS NOTICE OF EXCLUSION.**

### **CHECK ONLY ONE**

- ☐ 1. I am an extra-help employee who was a regular benefited employee for an agency that contracted with CalPERS. I have not retired under CalPERS, nor have I withdrawn my retirement funds.  
**Benefit Statuses – 90, 91, 97, 99, 9B, 9D (contributing)**
- ☐ 2. I am an extra-help employee who is retired under CalPERS.\*\*\*  
**Benefit Statuses – 95, 96, 9A, 9E (non-contributing)**
- ☐ 3. I am an extra-help employee who is not a current CalPERS member (this also includes employees who have withdrawn any former CalPERS contributions).  
**Benefit Statuses – 93, 98, 9C, 9F (non-contributing)**
- ☐ 4. I am an extra-help employee who is currently working as a full-time employee at another CalPERS agency.  
**Benefit Statuses – 90, 91, 97, 99, 9B, 9D (non-contributing, upon CalPERS confirmation)**

### **\*\*\*NOTICE TO EXTRA-HELP CALPERS RETIREES**

California Government Code Section 21224 prohibits any CalPERS retiree who receives unemployment insurance compensation following employment by a CalPERS agency from returning to work for that same agency twelve months from last date of unemployment insurance payment. If you wish to return to work Extra Help for the County within one year of separating, you should not apply for unemployment benefits. A retired person who accepts an appointment after receiving unemployment insurance compensation following employment by a CalPERS agency shall terminate that employment on the last day of the current pay period and shall not be eligible for reappointment for a period of 12 months following the last day of employment.